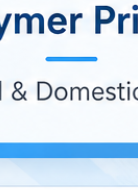


Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



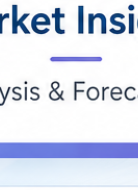
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Tuesday, 25 August 2026

INTERNATIONAL OFFER FOR INDIA

- Formosa from Taiwan offered their PVC S-65D at US\$ 910/- Per MT, CIF Nhava Sheva/Mundra port on LC at sight basis, US\$ 840/- Per MT CIF China and US\$ 810/- Per MT FOB Taiwan for September 2026 shipment.

PETROCHEMICAL PLANT NEWS

- PetroChina Guangxi Petrochemical has shut its No.2 Polypropylene (PP) Line on 23rd August, 2026 for maintenance work. The Line is located in Qinzhou, China, with a production capacity of 400,000 Tons/Year.
- INEOS Styrolution has declared force majeure on the supplies of Styrene Monomer (SM) from its Plants in Texas City and Bayport, Texas, USA. The Texas City Plant has a production capacity of 455,000 Tons/Year, while the Bayport Plant has a capacity of 560,000 Tons/Year.
- TPI Polene is expected to reduce production at its Ethylene Vinyl Acetate (EVA) Plant in September, 2026. The Plant is located in Map Ta Phut, Rayong, Thailand, with EVA/LDPE production capacity of 93,000 Tons/Year.
- Shenghong Refining and Chemical has restarted its Monoethylene Glycol (MEG) Unit. The Unit is located in Lianyungang, Jiangsu, China, with a production capacity of 900,000 Tons/Year.
- Sinopec Anqing PC is likely to shut its Methyl Tertiary Butyl Ether (MTBE) Plant for maintenance work. The Plant is located in Anqing, Anhui, China, with a production capacity of 300,000 Tons/Year.
- Anwil has reduced output at its Chlor-Vinyls and Chlor-Alkali Units. The Units are located in Wloclawek, Poland, with Caustic Soda production capacity of 218,000 Tons/Year and PVC capacity of 340,000 Tons/Year.
- Sichuan Yongying New Material intends to shut its 1,4-Butanediol (BDO) Plant. The Plant is located in Nanchong, Sichuan, China, with a production capacity of 180,000 Tons/Year.
- Lotte Chemical Louisiana has unexpectedly shut its Ethylene Oxide (EO)/Ethylene Glycol (EG) Plant. The Plant is located in Westlake, Louisiana, USA, with a production capacity of 600,000 Tons/Year.
- Sumitomo Chemical is planning to shut its Acrylonitrile (ACN) Unit for maintenance work. The Unit is located in Niihama, Japan, with a production capacity of 70,000 Tons/Year.

MISCELLANEOUS NEWS

- NOVA Chemicals Inc. is aiming to increase its all Polyethylene (PE) Resin Prices by 7 cents/lb (USD 154/MT) in the USA, effective from 1st September 2026.
- Shanghai SECCO Petrochemical has increased its Acrylonitrile (ACN) weekly Prices in China by CNY 500/MT and assessed at CNY 12,800/MT, ex-tank basis.
- USD/INR Daily Update: The rupee strengthened by 32 paise against the dollar, closing at ₹95.42, compared to yesterday's close of ₹95.74. Today's range: Open ₹95.75 | Low ₹95.39 | High ₹95.80 | Close ₹95.42
- China September Futures (RMB/MT)— Closing Update: PP 8,825 (+30), LLDPE 8,207 (+8), PVC 4,535 (+142)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US\$ 1135/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US\$ 1105/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US\$ 1105/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US\$ 1165/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US\$ 1135/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US\$ 1050/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US\$ 1005/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US\$ 1005/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US\$ 1045/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US\$ 1190/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US\$ 1000/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US\$ 1145/MT and PPCP assessed at US\$ 1195/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US\$ 1150/MT, LLDPE at US\$ 1100/MT and LDPE at US\$ 1500/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1260	1270	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1260	1270	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1250	1260	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1220	1230	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1240	1250	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1390	1400	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1215	1225	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	900	910	(+30)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1430	1440	(NC)
China	Nhava Sheva	GPPS	USD/MT	1350	1360	(NC)
China	Nhava Sheva	HIPS	USD/MT	1440	1450	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1450	1460	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1115	1125	(NC)

INTERNATIONAL PRICES FOR CHENNAI PORT

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Chennai Port	PP Film	USD/MT	1310	1320	(+50)
Saudi Arabia	Chennai Port	PP Injection	USD/MT	1280	1290	(+60)
Saudi Arabia	Chennai Port	PP Raffia	USD/MT	1280	1290	(+60)
Saudi Arabia	Chennai Port	HDPE Film	USD/MT	1270	1280	(+10)
Saudi Arabia	Chennai Port	HDPE Injection	USD/MT	1240	1250	(NC)
Saudi Arabia	Chennai Port	HDPE Blow	USD/MT	1260	1270	(+10)
Saudi Arabia	Chennai Port	LDPE Film	USD/MT	1410	1420	(+30)
Saudi Arabia	Chennai Port	LLDPE Film	USD/MT	1235	1245	(+5)
Taiwan	Chennai Port	PVC Suspension	USD/MT	900	910	(+30)
Korea South	Chennai Port	EVA 18%	USD/MT	1430	1440	(NC)
China	Chennai Port	GPPS	USD/MT	1350	1360	(+10)
China	Chennai Port	HIPS	USD/MT	1440	1450	(+10)
Thailand	Chennai Port	ABS	USD/MT	1450	1460	(-10)
Vietnam	Chennai Port	PET	USD/MT	1115	1125	(+15)

INTERNATIONAL PRICES FOR KOLKATA PORT

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Kolkata Port	PP Film	USD/MT	1320	1330	(+50)
Saudi Arabia	Kolkata Port	PP Injection	USD/MT	1290	1300	(+60)
Saudi Arabia	Kolkata Port	PP Raffia	USD/MT	1290	1300	(+60)
Saudi Arabia	Kolkata Port	HDPE Film	USD/MT	1280	1290	(+10)
Saudi Arabia	Kolkata Port	HDPE Injection	USD/MT	1250	1260	(NC)
Saudi Arabia	Kolkata Port	HDPE Blow	USD/MT	1270	1280	(+10)
Saudi Arabia	Kolkata Port	LDPE Film	USD/MT	1420	1430	(+30)
Saudi Arabia	Kolkata Port	LLDPE Film	USD/MT	1245	1255	(+5)
Taiwan	Kolkata Port	PVC Suspension	USD/MT	930	940	(+30)
Korea South	Kolkata Port	EVA 18%	USD/MT	1465	1475	(NC)
China	Kolkata Port	GPPS	USD/MT	1350	1360	(+10)
China	Kolkata Port	HIPS	USD/MT	1440	1450	(+10)
Thailand	Kolkata Port	ABS	USD/MT	1470	1480	(NC)
Vietnam	Kolkata Port	PET	USD/MT	1125	1135	(+15)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES					KOLKATA MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	Price Difference	City	Grade	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	149	(-1)	Kolkata	PP Film	163.5	(+1)
Mumbai	PP Injection	-	146	(-4)	Kolkata	PP Injection	146.5	(-3)
Mumbai	PP Raffia	-	142	(-2)	Kolkata	PP Raffia	145.75	(NC)
Mumbai	PP CP	-	152	(NC)	Kolkata	PP CP	154.25	(NC)
Mumbai	HDPE Film	HMEL	135.5	(NC)	Kolkata	PP Random copolymer(RCP)	169.5	(NC)
Mumbai	HDPE Injection	HMEL	127	(NC)	Kolkata	HDPE Film	137.25	(-1)
Mumbai	HDPE Blow	HMEL	130	(NC)	Kolkata	HDPE Injection	128.75	(-1)
Mumbai	LDPE Film	Imported	159	(NC)	Kolkata	HDPE Blow	136.5	(-0.75)
Mumbai	LLDPE Film	HMEL	132	(-0.5)	Kolkata	LDPE Film	169.5	(NC)
Mumbai	PVC Suspension	Formosa	97	(NC)	Kolkata	LLDPE Film	136.5	(+1)
Mumbai	EVA 18%	-	146	(NC)	Kolkata	PVC Suspension	95	(+1)
Mumbai	GPPS	Imported	140	(NC)				

KANPUR MARKET PRICES				HYDERABAD MARKET PRICES			
City	Grade	Company	Price (Rs./KG)	City	Grade	Company	Price (Rs./KG)
Kanpur	PP Film	HMEL	154	Hyderabad	PP Film	-	154
Kanpur	PP Injection	OPAL	147	Hyderabad	PP Injection	-	148
Kanpur	PP Raffia	-	144	Hyderabad	PP Raffia	-	144
Kanpur	HDPE Film	-	138	Hyderabad	HDPE Film	HMEL	138
Kanpur	HDPE Injection	-	127	Hyderabad	HDPE Injection	-	131
Kanpur	HDPE Blow	HMEL	132	Hyderabad	HDPE Blow	Luban	135
Kanpur	LDPE Film	Reliance	165	Hyderabad	LDPE Film	-	164
Kanpur	LLDPE Film	-	132.5	Hyderabad	LLDPE Film	-	135

AHMEDABAD MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Ahmedabad	PP Film	-	153
Ahmedabad	PP Injection	HPCL	147
Ahmedabad	PP Raffia	MRPL	142
Ahmedabad	HDPE Film	-	136.5
Ahmedabad	HDPE Injection	-	127
Ahmedabad	HDPE Blow	-	132
Ahmedabad	LDPE Film	-	161.5
Ahmedabad	LDPE Moulding	-	179
Ahmedabad	LLDPE Film	HPCL	131
Ahmedabad	LLDPE Moulding	-	142

JAIPUR MARKET PRICES

City	Grade	Price (Rs./KG)
Jaipur	PP Film	154
Jaipur	PP Injection	149
Jaipur	PP Raffia	148
Jaipur	HDPE Film	141
Jaipur	HDPE Injection	129
Jaipur	HDPE Blow	136.5
Jaipur	LDPE Film	165
Jaipur	LLDPE Film	133.5

NEW DELHI MARKET PRICES

City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	-	155
New Delhi	PP Injection	HMEL	151.5
New Delhi	PP Raffia	OPAL	145.5
New Delhi	PP CP	-	150
New Delhi	PP Random copolymer(RCP)	Reliance	190
New Delhi	HDPE Film	GAIL	141
New Delhi	HDPE Injection	GAIL	127
New Delhi	HDPE Blow	GAIL	135
New Delhi	LDPE Film	Reliance	164
New Delhi	LDPE Moulding	Reliance	176
New Delhi	LLDPE Film	-	134.5
New Delhi	LLDPE Moulding	Reliance	147.5
New Delhi	PVC Suspension	-	95

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	Price (US\$/MT)	Price Difference
HCM, Vietnam	PP Film	1195	(NC)
Indonesia	PP Injection	1145	(NC)
HCM, Vietnam	PP Raffia	1145	(NC)
HCM, Vietnam	PP CP	1195	(NC)
HCM, Vietnam	BOPP	1165	(NC)
HCM, Vietnam	HDPE Film	1150	(NC)
Indonesia	HDPE Injection	1140	(NC)
Indonesia	HDPE Blow	1145	(NC)
HCM, Vietnam	HDPE Raffia	1150	(NC)
HCM, Vietnam	LDPE Film	1500	(NC)
HCM, Vietnam	LLDPE Film	1100	(NC)
HCM, Vietnam	PVC Suspension	750	(NC)
HCM, Vietnam	EVA 18%	1440	(NC)
HCM, Vietnam	GPPS	1295	(NC)
HCM, Vietnam	HIPS	1415	(NC)
HCM, Vietnam	ABS	1540	(NC)
HCM, Vietnam	PET	1105	(NC)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	9225	(NC)
HDPE	10650	(NC)
LDPE	10733	(+50)
LLDPE	8550	(+45)
PVC	4375	(-78)

FEEDSTOCK PRICES (US\$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1530	(NC)
VCM CFR SE Asia	605	(NC)
VCM CFR FE Asia	565	(NC)
EDC CFR SE Asia	330	(NC)
EDC CFR FE Asia	315	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	870	(-5)
Paraxylene CFR SE Asia	1100	(-15)
MEG CFR China	735	(+50)
Styrene Monomer FOB Korea	1215	(+5)
Styrene Monomer CFR China	1205	(+5)
Naphtha CFR Japan	880	(-5)
Naphtha CFR Europe	750	(-10)
Ethylene CFR NE Asia	1075	(NC)
Ethylene CFR SE Asia	1055	(NC)
Propylene CFR China	1105	(NC)
Propylene FOB Korea	1065	(NC)
Propylene CFR SE Asia	1105	(NC)

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